

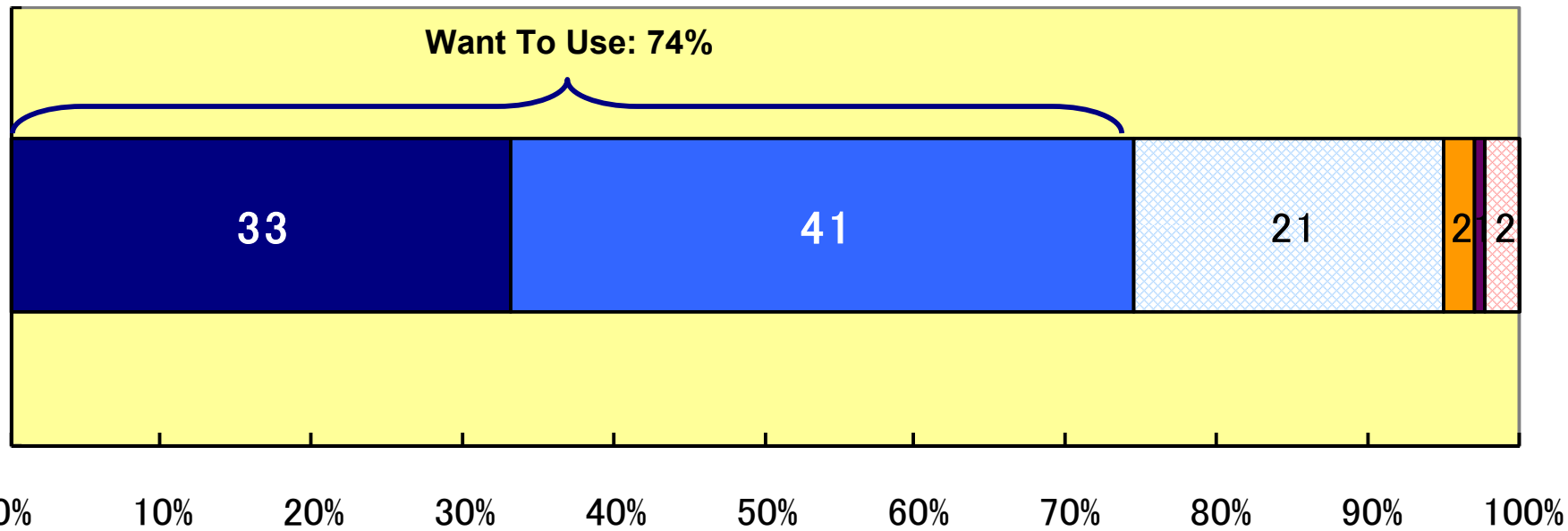


Excerpted results of the AMDD national public opinion survey on health care services and advanced medical technology

74% have a strong desire to use the world's most advanced medical technology

Q. If you or a member of your family require diagnosis or treatment now or in the future, please indicate to what extent you want to use the world's most advanced medical technology. Single answer only.

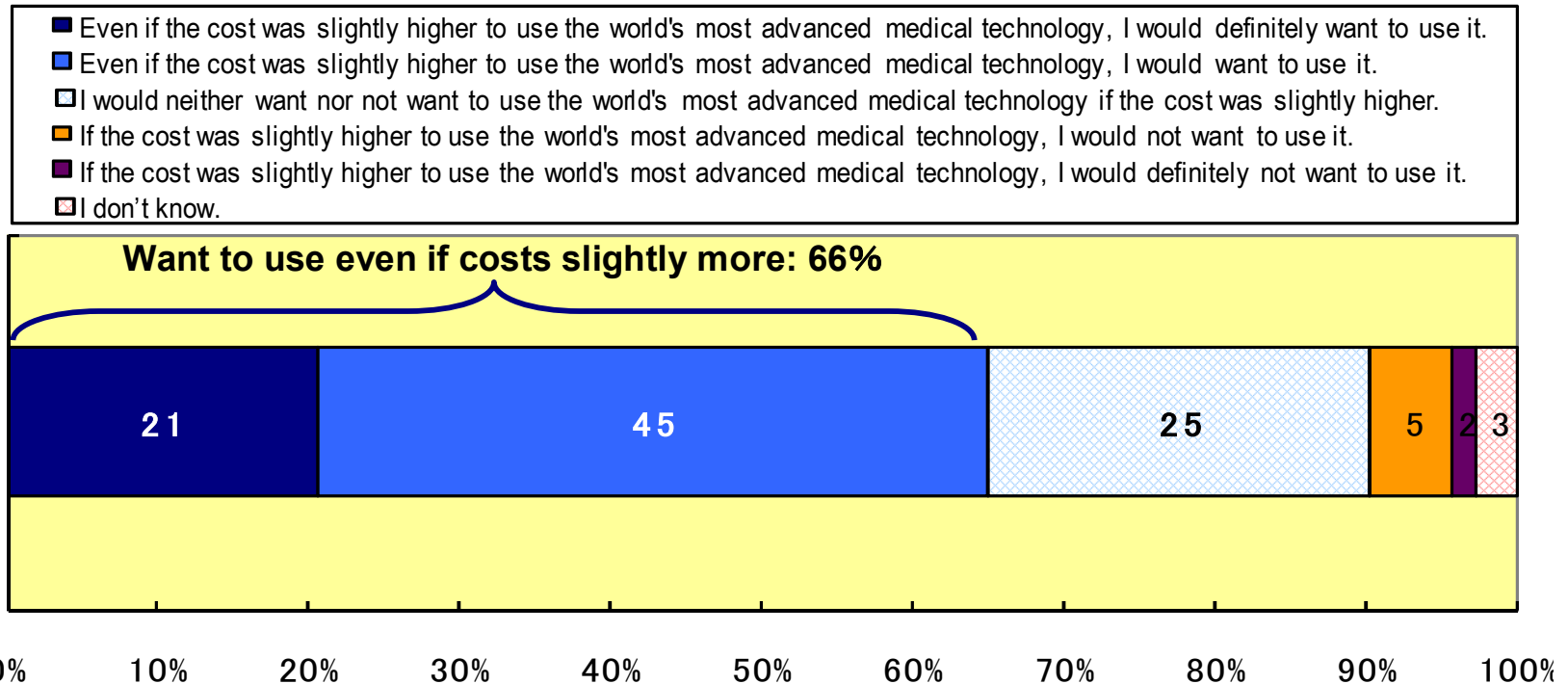
Sample = All respondents (N=2,000)



66% of people in Japan would still want the world's most advanced medical technology even if it costs slightly more

Q. To what extent would you want to use the world's most advanced medical technology for diagnoses or treatment even if it cost slightly more? Single answer only.

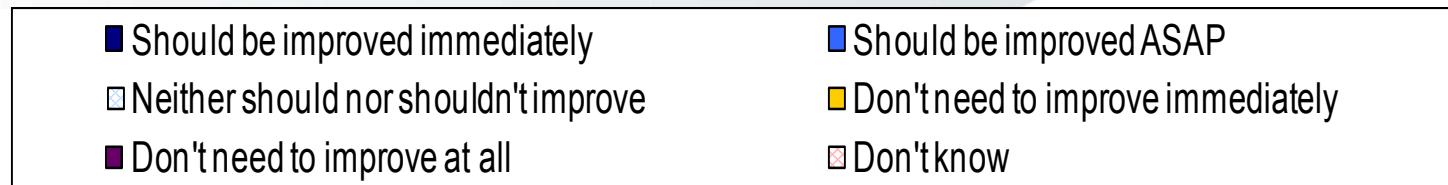
Sample: Respondents who answered "would definitely use" or "would like to use" for previous question (N=1492)



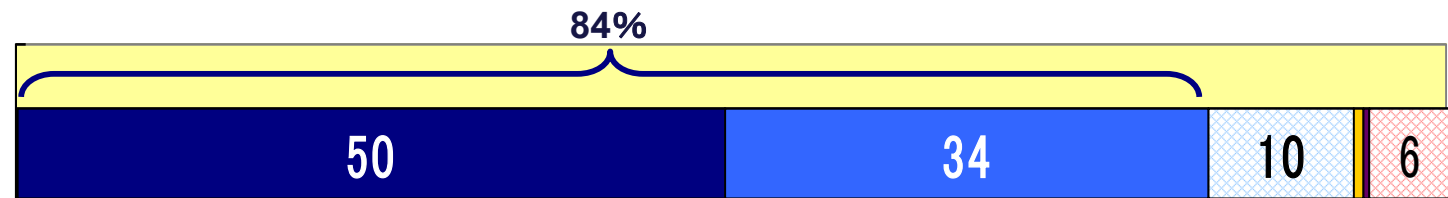
People in Japan want improved access to the world's most advanced drugs and medical devices

Q. How much improvement is needed for each situation? Please select all that apply to you.

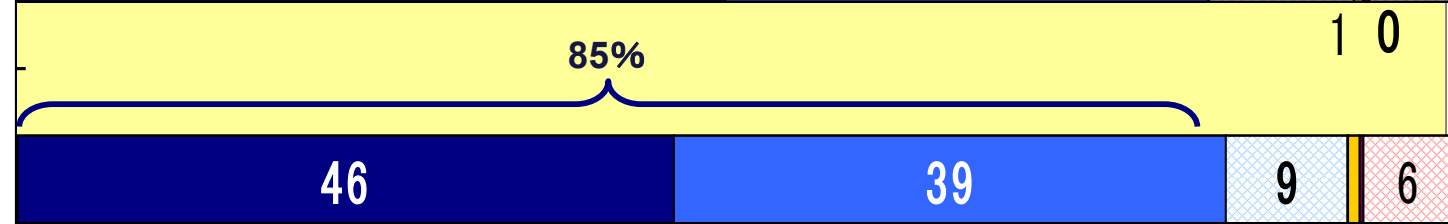
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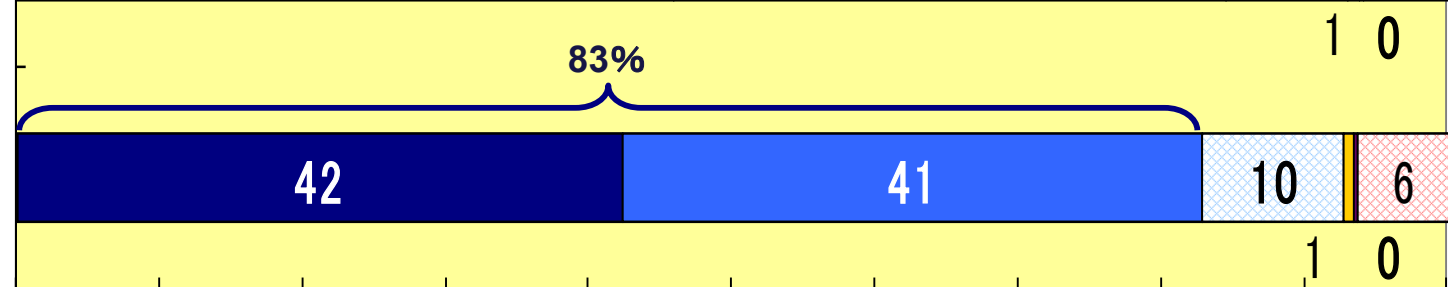
The situation where patients in Japan cannot use world's most advanced drugs because they are not approved in Japan



The situation where patients in Japan cannot receive treatment with the world's most advanced devices and diagnostic tests because they are not yet approved in Japan



The situation where half of world standard medical devices are not available in Japan



0 % 10 % 20 % 30 % 40 % 50 % 60 % 70 % 80 % 90 % 100 %

